

DEC 18 1981 - 2 20 PM

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13209-E
13210-B

INTERSTATE COMMERCE COMMISSION

LAW OFFICE

INTERSTATE COMMERCE COMMISSION

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

ALVORD AND ALVORD

200 WORLD CENTER BUILDING

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WASHINGTON, D. C.

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December 18, 1981

OF COUNSEL
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RICHARD N. BAGENSTOS* NOT A MEMBER OF D. C. BAR
** ALSO A MEMBER OF OHIO BAR

No. 1-352A080

Date. DEC 18 1981

Fee \$.20.00

Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D.C.

ICC Washington, D. C.

Dear Madam:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. §11303 and the regulations thereunder are three counterparts of an Assignment of Lease and Security Agreement dated December 15, 1981.

The enclosed, a secondary document as that term is defined in 49 C.F.R. 1116.1(b), relates to an Equipment Lease and a Security Agreement, both dated as of July 1, 1981, which were duly filed and recorded at 12:20 p.m. on July 31, 1981 and assigned Recordation Numbers 13209 and 13210, respectively.

A general description of the railroad equipment covered by the enclosed document is:

Ten (10) 4750 cubic foot covered hopper cars bearing reporting mark and numbers AN 9000 through AN 9009, both inclusive.

Please return the documents not needed for recordation purposes to the undersigned or the bearer hereof.

Also attached is a remittance in the amount of \$20.00 covering the required recordation fees.

Very truly yours,

Charles T. Kappler
Charles T. Kappler

DEC 18 2 21 PM '81

Counterpart - C.T. Kappler

RECORDATION NO. 13209-
DEC 18 1981 -2 00 PM
INTERSTATE COMMERCE COMMISSION

ASSIGNMENT OF LEASE AND
SECURITY AGREEMENT

RECORDATION NO. 13210-B
DEC 18 1981 -2 00 PM
INTERSTATE COMMERCE COMMISSION

This instrument confirms that UNITED STATES RAIL SERVICES, INC. (the "Lessee") has assigned that certain Car Lease (the "Sublease"), dated October 19, 1981 between the Lessee and Apalachicola Northern Co. and granted a security interest in the Sublease to Wells Fargo Capital Leasing Corporation (the "Owner") pursuant to Section 14 of the Equipment Lease, dated as of July 1, 1981 (the "Lease") between the Lessee and the Owner. Pursuant to a Security Agreement (the "Security Agreement"), dated as of July 1, 1981 from the Owner to Chemical Business Credit Corp. (the "Lender"), the Sublease and the assignment of and security interest in the Sublease confirmed hereby are assigned to the Lender and subject to the Security Agreement in accordance with the terms thereof.

The Lease and the Security Agreement were filed and recorded with the Interstate Commerce Commission on July 31, 1981 and assigned Recordation Nos. 13209 and 13210, respectively.

The Sublease covers 10 4750 cu. ft. covered hopper cars bearing reporting marks and nos. AN 9000-9009, which is a portion of the same equipment covered by the Lease and the Security Agreement.

Reference is made to Section 14 of the Lease, the terms and conditions of which are hereby incorporated by this reference and made a part of this instrument.

Executed and delivered this 15th day of December, 1981.

UNITED STATES RAIL SERVICES, INC.

By Nancy C. Chapman
its Assistant Secretary

STATE OF SAN FRANCISCO)
CITY AND COUNTY OF CALIFORNIA) SS

On this 15th day of December, 1981, before me personally appeared Nancy C. Chapman, to me personally known, who being by me duly sworn, says that she is Assistant Secretary of UNITED STATES RAIL SERVICES, INC., said instrument was duly executed by her on behalf of said corporation, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(NOTARIAL SEAL)

Tha Nguyen
Notary Public

My commission expires: January 14, 1985